



Court File No. CV-15-11192-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF SECTION 101 OF THE *COURTS OF
JUSTICE ACT*, R.S.O. 1990, C. C-43, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF VICTORIAN ORDER OF NURSES FOR
CANADA, VICTORIAN ORDER OF NURSES FOR CANADA –
EASTERN REGION AND VICTORIAN ORDER OF NURSES
FOR CANADA –WESTERN REGION

Applicants

MONITOR'S IMPLEMENTATION CERTIFICATE

RECITALS

- A. Pursuant to an order of the Court dated November 25, 2015, as subsequently amended and restated (the "**Initial Order**"), Victorian Order Of Nurses For Canada, among others, filed for and obtained protection from its creditors under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**").
- B. Pursuant to the Initial Order, Collins Barrow Toronto Limited was appointed the Monitor of the Applicants (the "**Monitor**") with the powers, duties and obligations set out in the Initial Order.
- C. Victorian Order Of Nurses For Canada ("**VON Canada**") has filed a Plan of Compromise or Arrangement under the CCAA, dated August 29, 2016 (as amended and restated on November 2, 2016, and further amended and restated on November 18, 2016) (the "**Plan**"), which Plan has been approved by the Required Majority and sanctioned by the Court; and
- D. Unless otherwise indicated herein, capitalized terms used herein have the meaning set out in the Plan.

THE MONITOR HEREBY CERTIFIES that it has received written notice from VON Canada that (i) the conditions precedent set out in Section 6.1 of the Plan have been satisfied or waived in accordance with the Plan; and (ii) all distributions under the Plan have been issued in accordance with the Plan, and that the Implementation Date has occurred.

This Certificate was delivered by the Monitor at 4:55 p.m. [TIME] on December 20, 2016.

Collins Barrow Toronto Limited, in its capacity as Monitor of Victorian Order Of Nurses For Canada and not in its personal or corporate capacity

By:



Name: Daniel Weisz

Title: Senior Vice-President

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AND VICTORIAN ORDER OF NURSES FOR CANADA – WESTERN REGION.

Applicants

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**MONITOR'S IMPLEMENTATION
CERTIFICATE**

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