

District of: Ontario
Division No.: 07 – Hamilton
Court No.: 32-158726
Estate No.: 32-158726

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)


In the Matter of the Bankruptcy of
Nordic Gold Salmon Products Ltd.,
a Company Incorporated Pursuant to
the Laws of Ontario and Carrying on
Business in the City of Hamilton,
in the Province of Ontario

Take notice that:

1. A bankruptcy order was made against Nordic Gold Salmon Products Ltd. on the 22nd day of July 2014, and the undersigned, Collins Barrow Toronto Limited, was appointed as trustee of the estate of the bankrupt by the Court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 26th day of August 2014, at 10:00 AM, at the office of Collins Barrow Toronto Limited, at 11 King Street West, Suite 700, Toronto, Ontario.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.
6. At the time of issuance of this Notice, Mr. Kloschinsky, the officer and director of Nordic Gold Salmon Products Ltd. has not provided detailed information to the trustee to enable him to complete and execute the Statement of Affairs. The trustee, through Mr. Kloschinsky's solicitor, is making arrangements for Mr. Kloschinsky to provide this information. The trustee is attempting to ensure that the statutory information will be made available at the first meeting of creditors.

Dated at Toronto, this 15th day of August, 2014.

Collins Barrow Toronto Limited – Trustee
Per:


Bryan A. Tannenbaum
11 King Street W., Suite 700, Box 27
Toronto, ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646

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MAILING LIST

Unsecured Creditors

- | | | |
|--------------------|-------------------------------------------------------------------------------------------------------|----------------|
| 1. Norsk Sjomat AS | Svemorka 26,
Stranda, 6200
Norway | \$2,114,949.51 |
| | Attention: Mr. Luis Guadamos
(by email: lg@norsksjomat.no) | |

Officer of the Bankrupt Corporation

- | | |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------|
| 1. Mr. Richard Kloschinsky | 3080-11666 Unit 125 Steveston Highway
Richmond, BC N7A 5J3 |
| 2. Mr. Richard Kloschinsky | c/o Stern Landesman Clark LLP
390 Bay Street, Suite 1724
Toronto, ON M5H 2Y2 |
| | Attention: Mr. P. Stern
(by email: pstern@sternlaw.ca
and regular mail) |

Supplementary Mailing List

- | | |
|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|
| 1. Advocat Jens Morten Loken | Akersgaten 45
Oslo, Norway
0158 |
| | (by email: jens.morten.loeken@fdda.no) |
| 2. Bates Barristers Professional Corporation | 34 King Street East, 12 th Floor
Toronto, ON M5C 2X8 |
| | Attention: Mr. Paul Bates
(by email: pbates@batesbarristers.com
and regular mail) |
| 3. Canada Revenue Agency | 55 Bay St. N., P.O. Box 2220
Hamilton, ON L8N 3E1 |

4. CIBC
King and Sydenham Branch
83 King St. W.
Dundas, ON L9H 1V1

Attention: Mrs. J. Bertolino, Branch Manager
(by fax: 905-628-3170
and regular mail)
5. Gowlings
1 First Canadian Place
100 King St. W., Suite 1600
Toronto, ON M5X 1G5

Attention: Mr. Calvin Ho
(by email: calvin.ho@gowlings.com
and regular mail)
6. Industry Canada
Office of the Superintendent
of Bankruptcy Canada
Federal Building
55 Bay Street N., 9th Floor
Hamilton, ON L8R 3P7

Attention: Ms. Rose Capoferri
(by email: Rose.Capoferri@ic.gc.ca
and regular mail)
7. Loblaw Companies Limited
35A Worthington Avenue
Brampton, ON L7A 2Y7

Attention: Ms. Bev Sypus
Assistant Manager, Vendor Services
8. MD Food Transporting Limited
19 Automatic Road
Brampton, ON L6S 4K6

Attention: Mr. J. Bains
9. Norsk Sjomat AS
Svemorka 26,
Stranda, 6200
Norway

Attention: Mr. Jarle Myking
(by email: jm@norsksjomat.no)
10. Norsk Sjomat AS
Svemorka 26,
Stranda, 6200
Norway

Attention: Mr. P. Gati
(by email: pgati@stormseafood.com)
11. Prapavessis Jasek
Chartered Accountants
3410 South Service Road, Unit G3
Burlington, ON L7N 3T2
12. Siskinds LLP
680 Waterloo Street
P.O. Box 2520
London, ON N6A 3V8

Attention: Ms. Barbara VanBunderen
(by email: Barbara.vanbunderen@siskinds.com
and regular mail)

District of: Ontario
Division No. 07 - Hamilton
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- FORM 31 -
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

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All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Nordic Gold Salmon Products Ltd. of the _____ of Dundas in the Province of Ontario and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 22nd day of July 2014, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

 Witness

 Creditor

Phone Number: _____
 Fax Number : _____
 E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario
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- FORM 36 -
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

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I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
Collins Barrow Toronto Limited - Trustee

11 King Street W., Suite 700, Box 27
Toronto ON M5H 4C7
Phone: (416) 480-0160 Fax: (416) 480-2646