

District of: Ontario
Division No. 09 - Toronto
Court No.
Estate No.

– FORM 21 –
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Newgen Restaurant Services Inc.
of the City of Toronto
in the Province of Ontario

This indenture made this 25th day of June 2020

between
Newgen Restaurant Services Inc.
15 Carlson Court
Toronto ON M9W 6A2
hereinafter called "the debtor"
and
RSM Canada Limited
hereinafter called "the trustee."

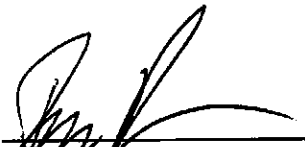
Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Toronto in the Province of Ontario, in the presence of Bryan Tannenbaum.


Bryan Tannenbaum
Witness

25-Jun-2020

Date


Newgen Restaurant Services
Inc.
Debtor