

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF MARTIN ROSS GROUP INC**

OPT-OUT LETTER

BLANEY McMURTRY LLP
Barristers & Solicitors
2 Queen Street East, Suite 1500
Toronto, Ontario, M5C 3G5

DEWART GLEASON LLP
Barristers & Solicitors
366 Adelaide Street West, Suite 102
Toronto, Ontario, M5V 1R7

Attention: Eric Golden/Chad Kopach

Attention: Sean Dewart

(416) 593-1221 (Tel)

(416) 583-5755 (Tel)

(416) 593-5437 (Fax)

(416) 971-8001 (Fax)

egolden@blaney.com/ckopach@blaney.com

sdewart@dglp.ca

I, _____, am an Eligible Employee as defined in the Order of Justice Pattillo dated October 8, 2014 (the "**Representative Counsel Order**").

Under paragraph 10 of the Representative Counsel Order, Eligible Employees who do not wish Dewart Gleason LLP ("**Dewart Gleason**") to act as their Representative Counsel may opt out.

I hereby notify Dewart Gleason and Blaney McMurtry LLP, counsel for 2436768 Ontario Inc., that I do not wish to be bound by the Representative Counsel Order.

Date

Signature

Name:

Telephone Number:

Email Address:

Contact Address: