

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MADAM

)

MONDAY, THE 23RD

JUSTICE CONWAY

)

DAY OF SEPTEMBER, 2019

)



ECOHOME FINANCIAL INC.

Applicant

- and -

ECO ENERGY HOME SERVICES INC.

Respondent

**IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION
243(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c.
B-3, AS AMENDED; AND SECTION 101 OF THE *COURTS OF JUSTICE
ACT*, R.S.O. 1990, c. C-43, AS AMENDED**

DISTRIBUTION ORDER

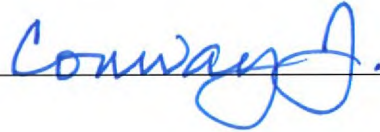
THIS MOTION made by RSM Canada Limited, in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of all of the assets, undertakings and properties of Eco Energy Home Services Inc. (the “**Debtor**”), for an order authorizing the Receiver to distribute proceeds from the Debtor’s estate to the Debtor’s secured creditor, EcoHome Financial Inc. (“**EcoHome**”), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Fifth Report of the Receiver dated July 25, 2019 and the Sixth Report of the Receiver dated September 17, 2019, and on hearing the submissions of counsel to

the Receiver and the other parties in attendance, no one else appearing although duly served as set forth in the affidavit of service:


1. **THIS COURT ORDERS** that, subject to paragraph 2 hereof, the Receiver is hereby authorized to distribute to EcoHome, from time to time and in one or more distributions, all funds or proceeds in respect of the Debtor's estate, provided that the aggregate amount of all distributions made to EcoHome shall not, without further Court order, exceed the aggregate obligations owing to EcoHome by the Debtor pursuant to the Amended and Restated Consumer Lease Program Agreement dated as of November 12, 2015 between the Debtor and EcoHome.

2. **THIS COURT ORDERS** that the Receiver is authorized to hold a reserve of funds from the proceeds of the Debtor's estate from time to time in an amount determined by the Receiver to undertake and complete the administration of the Debtor's estate, these receivership proceedings, and the bankruptcy proceedings in respect of the Debtor pursuant to the *Bankruptcy and Insolvency Act* (Canada).

A handwritten signature in blue ink, appearing to read "Conway J.", is written over a horizontal line.

ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

SEP 23 2019

PER / PAR: A handwritten signature in blue ink, appearing to be a stylized "C", is written next to the text "PER / PAR:".

ECOHOME FINANCIAL INC.

Applicant

And

ECO ENERGY HOME SERVICES INC.

Respondent

Court File No. CV-19-614122-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST
PROCEEDING COMMENCED AT TORONTO**

DISTRIBUTION ORDER

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