

A motion was heard in the above-noted matter via Zoom videoconference today.

The only counsel in attendance was Fleming, M., for the Receiver.

Endorsement

The Receiver RSM Canada Limited brings this motion for, among other relief, authorization to make certain payments (e.g., CRA, WEPPA), and distributions to the Applicant, approval of the Receiver's Third Report and its activities described therein, approval of the Receiver's Interim Statement of Receipts and Disbursements, approval of the fees of the Receiver and its counsel; and termination of the proceedings and a discharge of the Receiver.

All persons on the service list were duly served. The motion is unopposed.

I have reviewed the Receiver's Third Report, including the Receiver's Statement of Receipts and Disbursements for the period July 26, 2018 to December 9, 2020, which appears to be in order. I have also reviewed the professional fees of the Receiver and its counsel, which appear to be fair and reasonable. A further distribution, which may be the final distribution, to the Applicant is appropriate at this time. I am satisfied that the Receiver's distribution is substantially complete and it is appropriate that it be discharged as Receiver, subject to filing a certificate confirming it has completed its remaining duties.

Discharge Order to go in the form attached hereto (with the request that counsel add a back page to the Order) and signed by me. The Order is effective as of today's date and does not need to be entered.

A handwritten signature in black ink that reads "Dietrich J." in a cursive script.

Dietrich J.
Superior Court of Justice (Toronto)
December 16, 2020