



SMOOTH DATA FLOW IS KEY TO EFFICIENCY

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Introductions



Lauren Demas
Principal
*Partnership Technology
Services Leader*
McLean, VA
Lauren.Demas@rsmus.com



Dave Schwartz
Sr. Director
*Partnership Technology
Services*
New York, NY
Dave.Schwartz@rsmus.com



John Ihne
Sr. Manager
*Partnership Technology
Services*
New York, NY
John.Ihne@rsmus.com

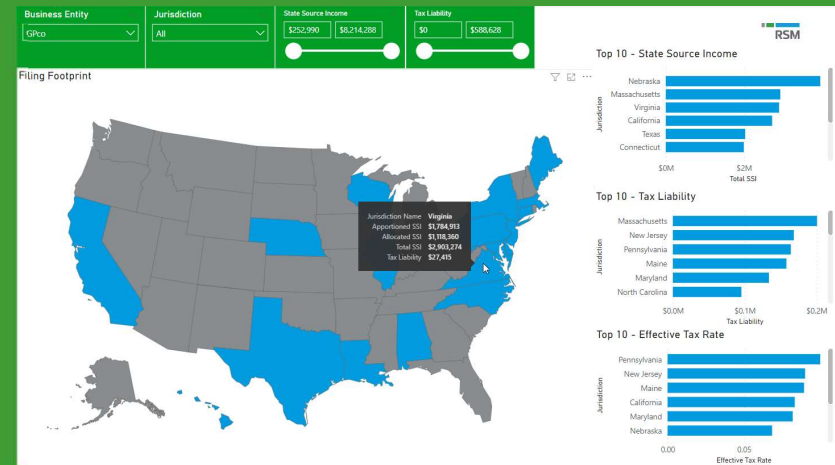
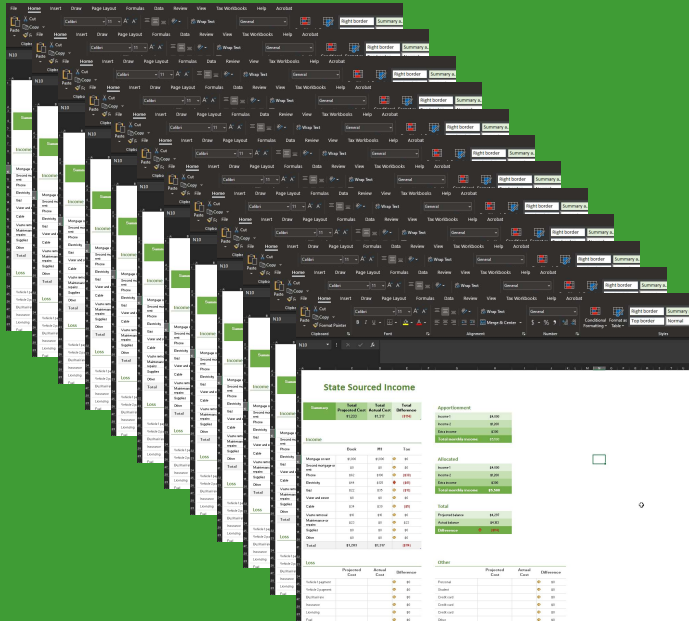
Social digital evolution

Take flight:
Embrace change, for our
upcoming generation

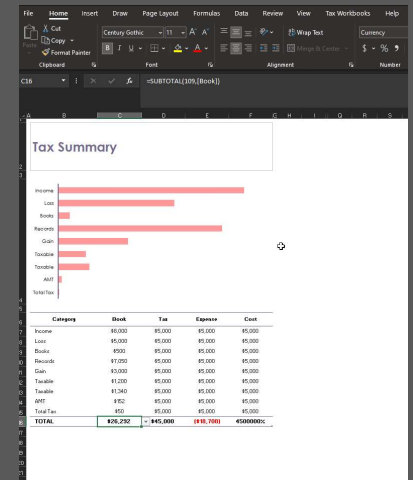


Meeting the future.
A virtually connected world without barriers.

Why work to get better tax data?



The data you have is only as good
as the *time it takes* to act on it.



Defining your **tax data journey**.



PartnerSight Core Features



“ PartnerSight transforms the tax compliance function from cost-center to value-creation center, with real -time insights for better, quicker investment decisions.

“ Together with RSM’s suite of proprietary technologies, PartnerSight provides the high level of support partnerships need.

Real-Time Collaboration

- Built-in communication features reduce reliance on email and enhance collaboration
- Real-time automated progress and status tracking make it easy to see your engagement team’s work



Streamlined Automated Processes

- Technology-enabled data extraction, transformation and mapping from your PDF source documents and Excel files
- Specialized interfaces support efficient handling of high volumes of source documents and data files



Enriched Investor Relations

- Facilitates production of transparent tax estimates, projections and K-1s
- Provides investors access to K-1 documents via a secure platform
- Convenient, centralized management of investor profiles



One-Stop shop for Tax Information

- Centralized organization and distribution of tax documents across related funds
- Customizable dashboards provide business intelligence and analytics of tax data



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Lauren Demas
Principal
*Partnership Technology
Services Leader*
McLean, VA
Lauren.Demas@rsmus.com



Dave Schwartz
Sr. Director
*Partnership Technology
Services*
New York, NY
Dave.Schwartz@rsmus.com



John Ihne
Sr. Manager
*Partnership Technology
Services*
New York, NY
John.Ihne@rsmus.com



RSM US LLP

+1 800 274 3978

rsmus.com

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